

Exhibit 4

Approved Budget

Week #	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Weeks 1 - 13
Beginning Date	9/1/2024	9/8/2024	9/15/2024	9/22/2024	9/29/2024	10/6/2024	10/13/2024	10/20/2024	10/27/2024	11/3/2024	11/10/2024	11/17/2024	11/24/2024	9/1/2024
End Date	9/7/2024	9/14/2024	9/21/2024	9/28/2024	10/5/2024	10/12/2024	10/19/2024	10/26/2024	11/2/2024	11/9/2024	11/16/2024	11/23/2024	11/30/2024	11/30/2024
Actual / Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Memo: Total Sales	85,066	70,658	72,280	73,733	79,606	76,848	75,327	67,276	69,197	84,781	88,086	105,039	111,590	1,059,486
Operating Receipts														
Total Receipts	94,140	77,598	71,429	87,402	84,054	83,067	89,271	79,695	78,874	81,815	91,803	102,607	115,052	1,136,806
Operating Disbursements														
Total Operating Disbursements	55,105	50,603	76,261	58,666	110,486	68,398	85,999	65,717	80,287	94,237	81,196	80,542	66,055	973,553
Total Net Operating Cash Flow	39,034	26,994	(4,832)	28,736	(26,432)	14,669	3,271	13,978	(1,414)	(12,422)	10,607	22,065	48,997	163,253
Total Non-Operating Disbursements	-	15,682	2,294	2,094	3,094	2,094	1,855	2,055	1,655	2,655	1,655	-	59,483	94,614
Unlevered Free Cash Flow	39,034	11,313	(7,126)	26,642	(29,525)	12,576	1,416	11,923	(3,068)	(15,077)	8,952	22,065	(10,486)	68,639
Financing														
ABL Borrowings / (Payments)	(43,600)	(23,983)	8,871	(26,402)	29,474	(12,460)	11,400	(12,000)	3,100	15,000	(9,000)	(17,600)	20,600	(56,600)
FILO Borrowings / (Payments)	-	25,000	-	-	10,000	-	-	-	-	-	-	-	-	35,000
FILO FF&E Paydown	-	(714)	-	-	(7,564)	-	(8,471)	-	-	-	-	-	-	(16,750)
Interest, Amort and Bank Fees	(1,397)	-	(1,344)	-	(2,222)	-	(4,296)	-	-	-	-	(4,576)	-	(13,835)
Other	-	(11,500)	-	-	-	-	-	-	-	-	-	-	(10,000)	(21,500)
Total Financing Cash Flow	(44,997)	(11,198)	7,527	(26,402)	29,688	(12,460)	(1,367)	(12,000)	3,100	15,000	(9,000)	(22,176)	10,600	(73,884)
Total Net Cash Flow	(5,963)	115	402	240	162	116	50	(77)	31	(77)	(48)	(111)	114	(5,045)
Beginning Bank Balance	6,353	390	505	907	1,147	1,309	1,425	1,475	1,398	1,429	1,352	1,304	1,194	6,353
(+/-) Net Cash Flow	(5,963)	115	402	240	162	116	50	(77)	31	(77)	(48)	(111)	114	(5,045)
Ending Bank Balance	390	505	907	1,147	1,309	1,425	1,475	1,398	1,429	1,352	1,304	1,194	1,307	1,307
Availability														
ABL Borrowing Base	a	548,724	510,265	507,123	496,182	501,705	500,230	507,386	517,876	550,000	546,407	535,426	525,562	525,562
FILO Borrowing Base	b	162,189	147,500	147,500	157,500	155,704	155,473	152,377	154,679	157,500	157,500	157,323	153,840	153,840
c	(368,400)	(344,417)	(363,287)	(326,886)	(356,360)	(343,900)	(355,300)	(343,300)	(346,400)	(361,400)	(352,400)	(334,800)	(355,400)	(355,400)
d	(115,000)	(146,786)	(146,786)	(146,786)	(149,222)	(149,222)	(140,751)	(140,751)	(140,751)	(140,751)	(140,751)	(140,751)	(140,751)	(140,751)
e	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)
MEA Covenant	f	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)
ABL Availability (excl. MEA)	g = a + c + e	121,575	107,100	95,087	81,073	99,056	86,181	105,337	112,727	129,851	135,258	141,877	111,413	111,413
ABL Availability (incl. MEA)	h = g + f	41,575	27,100	15,087	1,073	19,056	6,181	25,337	32,727	49,851	55,258	61,877	31,413	31,413
FILO Availability	i = b + d	47,189	714	714	8,278	6,483	14,722	11,627	13,929	16,750	16,750	16,573	13,089	13,089
Total Availability (incl. MEA)	j = h + i	88,764	27,814	15,801	40,046	25,539	20,903	36,964	46,656	66,601	72,007	78,449	44,502	44,502